

List of Documents Attached for A/c Opening – 1 Set (Individual) –JOINT APPLICANT

S.No	Documents	FS	FSAP	W1	IPVA	FSAPN	N	W2	Total
1	PMS Agreement alongwith POA in favour of DHFL Pramerica Asset Managers Pvt. Ltd. (Ensure the date of PMS Application is the date of IPV)	32	2	1		1	1		37
2	Letter Confirming Name of the Client in case of difference in Proof of Identity & Address (Separate Confirmation for each applicant)	2							2
3	Letter confirming Registration of POA to Bank & Demat A/c of the Client	2							2
4	HDFC Bank Ltd - Bank A/c Opening Form	8	2		1				11
5	Annexure 1 – Address of Joint Applicants	2							2
6	HDFC Bank Ltd – Demat A/c Opening Form & KYC Form	12	2	1	2	1	1	1	20
7	FATCA Confirmation i. HDFC Bank Ltd. ii. DHFL Pramerica Asset Managers Pvt. Ltd.	6							6
Total Signatures		64	6	2	2	2	2	1	80

FS	- Full Signature of both Clients	FSAPN	- Full Signature Across Photo Nominee
FSAP	- Full Signature Across Photo - Client	N	- Nominee Signature
W1	- Witness One	W2	- Witness Two
IPVA	- IPV Agent of HDFC Bank		

List of Supporting Documents for Joint Applicants

S.No	Documents	Copies
1	Proof of Identity - PAN Card (Each Applicant) - self attested by each Applicant. (To be certified by the IPV Agent)	2
2	Proof of Address (Each Applicant) - self attested by each Applicant. (To be certified by the IPV Agent)	2
3	Photographs - (Each Applicant) <ul style="list-style-type: none"> • PMAS Application • Bank A/c Opening Form • Demat A/c Opening Form • HDFC KYC Form 	4
4	Photograph of Nominee : <ul style="list-style-type: none"> • Demat A/c Opening Form • PMS KYC Form 	2

List of Documents that can be taken as ID/Address Proof:-

- Passport
- Pan Card
- Election / Voter's ID Card
- Driving License
- Aadhaar Card / E-aadhaar Letter
- Job card issued by NREGA
- Identity card issued by Central/State Government, Public sector undertaking, any scheduled Commercial bank or any Public Financial Institution for their employee is also acceptable